THE EU BLUE ECONOMY
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ESTABLISHED SECTORS

- GVA €218 billion in 2018
- GROSS OPERATING SURPLUS (profit) €95 billion
- TOTAL TURNOVER €750 billion
- Direct EMPLOYMENT 5 million
- EMPLOYMENT 62%

EMERGING SECTORS

- Coastal tourism 40%
- Port activities 16%
- Maritime transport 16%
- Direct EMPLOYMENT 5 million
- EMPLOYMENT 177 000 people
- OCEAN ENERGY 70% of all global - wave & tidal - energy in EU waters

HIGHEST GROWTH compared to 2017

- Offshore wind energy +16%
- Living resources +7%
- Coastal tourism +20%
- Port activities +14%
- EMPLOYMENT +12%

DEFINITIONS:

- Established sectors: Data for these sectors is well developed.
- Emerging sector: Defined as emerging because data for it are currently emerging.

EU R&D expenditure on ocean energy (2007-2019)

CLIMATE CHANGE ADAPTATION

Flood damage (€ billion / year) with adaptation and without adaptation under a high emissions scenario in 2100

- No adaptation
- Raised dykes

SIZE OF THE BLUE ECONOMY

Share of national GVA (%)
Share of national employment (%)